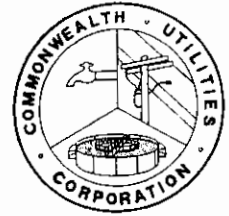




Commonwealth Utilities Corporation
Office of the Executive Director



August 31, 2007

Mr. Chris Walker
Vice President
Man Diesel North America Inc.
Power Plants Division
2901 Wilcrest Drive Suite 345
Houston, TX 77042

Subject: Request of Proposal - CUC-RFP-07-001

Dear Mr. Walker:

Thank you for participating in the Pre-Qualification process of the Privatization of the CNMI's Power Business pursuant to CUC RFP No. 07-001. CUC, however, regrets to inform you that the Office of the Public Auditor (OPA) has cancelled the Request for Proposal pursuant to its decision dated July 20, 2007, in Appeal No. BP A-052.

The cancellation of the RFP, however, is not pursuant to 70-30.3-240 of the CNMI Procurement Rules and Regulations, but rather, pursuant to the OPA's unilateral decision to end the current privatization effort.

The refund for the Pre-Qualification Fee of Twenty-Five Thousand Dollars (\$25,000.00) is being wire transferred per your letter dated August 23, 2007.

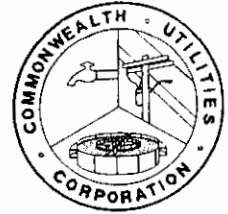
CUC appreciates your firm's participation in RFP No. 07-001 and regrets any inconvenience caused by OPA's decision.

Sincerely,

ANTHONY C. GUERRERO
Executive Director



Commonwealth Utilities Corporation
Office of the Executive Director



August 31, 2007

Mr. Bryan E. Balridge
Director of Finance
Leonie Industries
17383 Sunset Blvd. Ste 420-A
Pacific Palisades, CA 90272

Subject: Request of Proposal - CUC-RFP-07-001

Dear Mr. Balridge:

Thank you for participating in the Pre-Qualification process of the Privatization of the CNMI's Power Business pursuant to CUC RFP No. 07-001. CUC, however, regrets to inform you that the Office of the Public Auditor (OPA) has cancelled the Request for Proposal pursuant to its decision dated July 20, 2007, in Appeal No. BP A-052.

The cancellation of the RFP, however, is not pursuant to 70-30.3-240 of the CNMI Procurement Rules and Regulations, but rather, pursuant to the OPA's unilateral decision to end the current privatization effort.

The refund for the Pre-Qualification Fee of Twenty-Five Thousand Dollars (\$25,000.00) is enclosed herewith per your letter dated August 17, 2007.

CUC appreciates your firm's participation in RFP No. 07-001 and regrets any inconvenience caused by OPA's decision.

Sincerely,

ANTHONY C. GUERRERO
Executive Director

Enclosure

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Commonwealth Utilities Corporation

Office of the Executive Director



August 31, 2007

Mr. Moroo Shino
Manager
Oversees Power Project Dept. II
Marubeni Corporation
4-2 Ohtemachi, 1 Chome
Chiyoda-ku, Tokyo 100-8088
Japan

Subject: Request of Proposal - CUC-RFP-07-001

Dear Mr. Shino:

Thank you for participating in the Pre-Qualification process of the Privatization of the CNMI's Power Business pursuant to CUC RFP No. 07-001. CUC, however, regrets to inform you that the Office of the Public Auditor (OPA) has cancelled the Request for Proposal pursuant to its decision dated July 20, 2007, in Appeal No. BP A-052.

The cancellation of the RFP, however, is not pursuant to 70-30.3-240 of the CNMI Procurement Rules and Regulations, but rather, pursuant to the OPA's unilateral decision to end the current privatization effort.

The Pre-Qualification fee of Twenty-Five Thousand Dollars (\$25,000.00) will be refunded to you. Please inform CUC of your firm's account details and /or wire transfer information by sending it to rfpinfo@cucnmi.com. This will enable CUC to refund all monies as expeditiously as possible.

CUC appreciates your firm's participation in RFP No. 07-001 and regrets any inconvenience caused by OPA's decision.

Sincerely,


ANTHONY C. GUERRERO
Executive Director

CUC is an Equal Opportunity Provider and Employer
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Telephone: (670) 235-7025/7032 ♦ Facsimile: (670) 235-5131